



**国家开发银行**  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

10 January 2022

Issue Number	210208
Tender Type	Reopening
Tender Date	11 January 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	2.83%
Interest Payment Frequency	Annually
Interest Payment Date	10 September
Original Tenor	Five Years
Maturity Date	10 September 2026
Issue and Settlement Date	13 January 2022
Dated Date(Value Date)	10 September 2021
Listing Date	17 January 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

**\*Disclaimer**

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CDB's bond yield curve available at <http://www.cdb.com.cn>.